

Predictions

ADP Payroll Estimate	325,000
Consensus (Dow Jones survey)	155,000

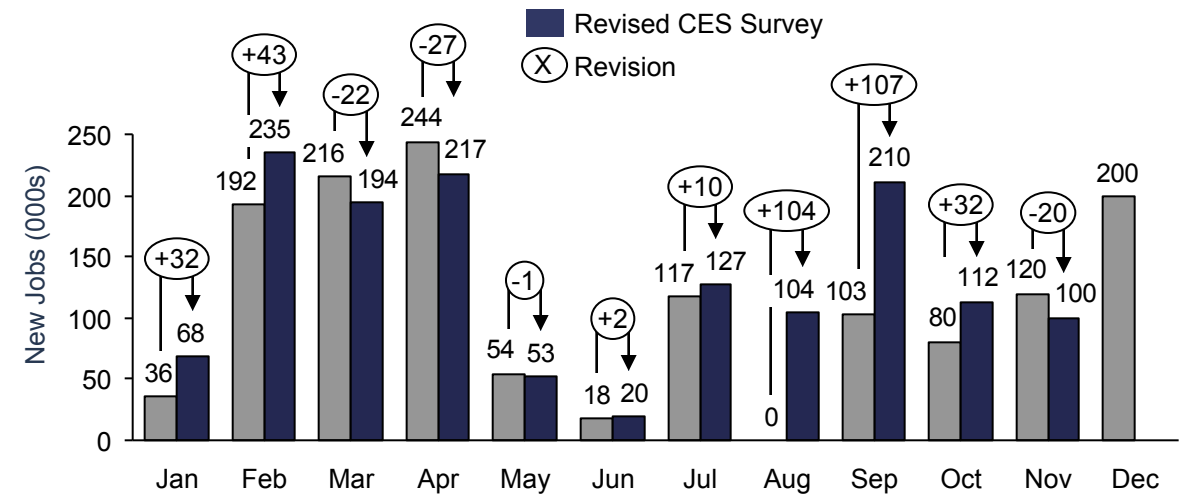
Data

Data	Current	Previous
Establishment Survey	200	100
Household Survey	176,000	278,000
Unemployment Rate	8.5%	8.7%
Under-employment rate (U6)	15.2%	15.6%
4-Week Rolling Average Initial Claims	373,250	376,500
Change in the workforce	-50,000	-315,000
Workforce participation rate	64.0%	64.0%
Long-Term Unemployed	5.6 million	5.7 million
Average Weeks Unemployed	40.8 weeks	40.9 weeks

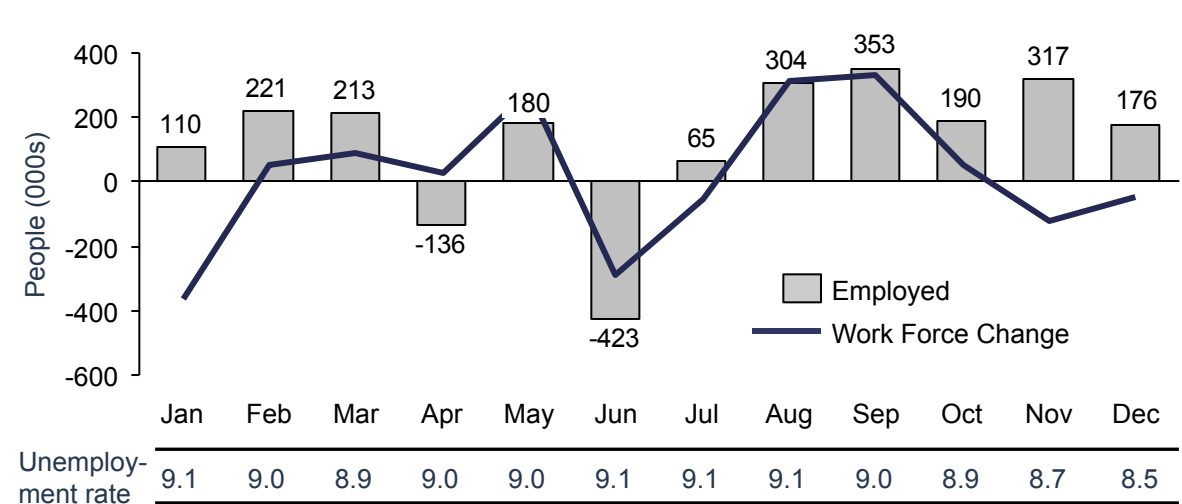
Analysis

Analysis	Current	Previous
Jobs per month to get below 8% by Election	262,000	254,000
Jobs needed for the President to get to positive territory (from Jan 09)	1.4 million	1.6 million
Jobs needed to return to pre-recession peak (peak of Nov 07)	5.8 million	6.0 million

Employer Survey (CES)



Household Survey (CPS)



Note: The unemployment rate drops when the amount of new jobs (change in employment) is greater than the change in the labor force