



Hamilton Place Strategies

# Jobs Fact Sheet: Mar 2013

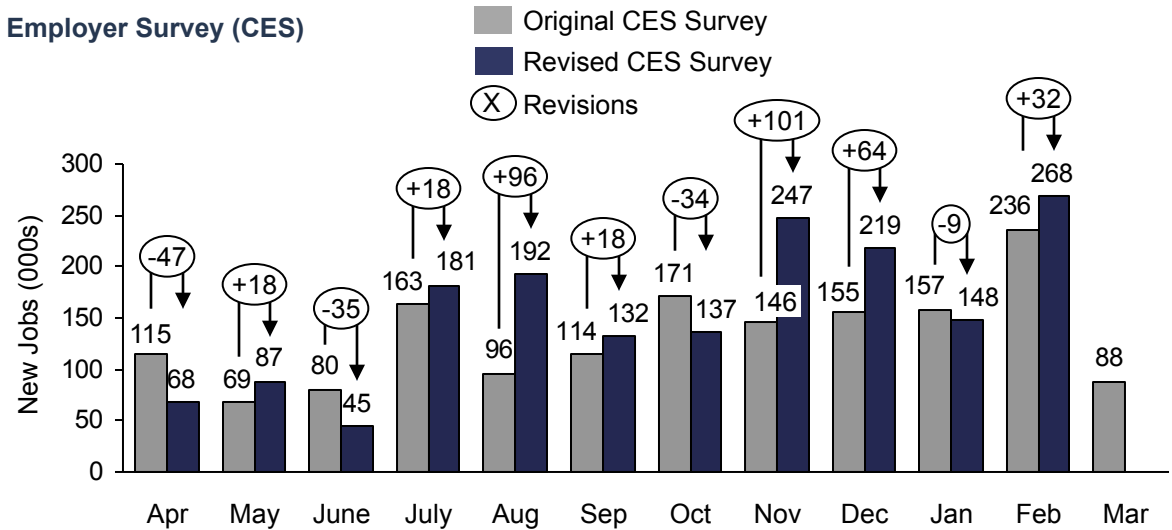
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Predictions		
ADP	158,000	
Consensus (Dow Jones)	200,000	
Data	Current	Previous
Employer Survey	88,000	236,000
Household Survey	-206,000	170,000
Unemployment Rate	7.6%	7.7%
Under-employment rate (U6)	13.8%	14.3%
4-Week Rolling Average UI Initial Claims	354,250	343,000
Change in workforce	-496,000	-130,000
Workforce participation rate	63.3%	63.5%
Long-Term Unemployed	4.6 million	4.8 million

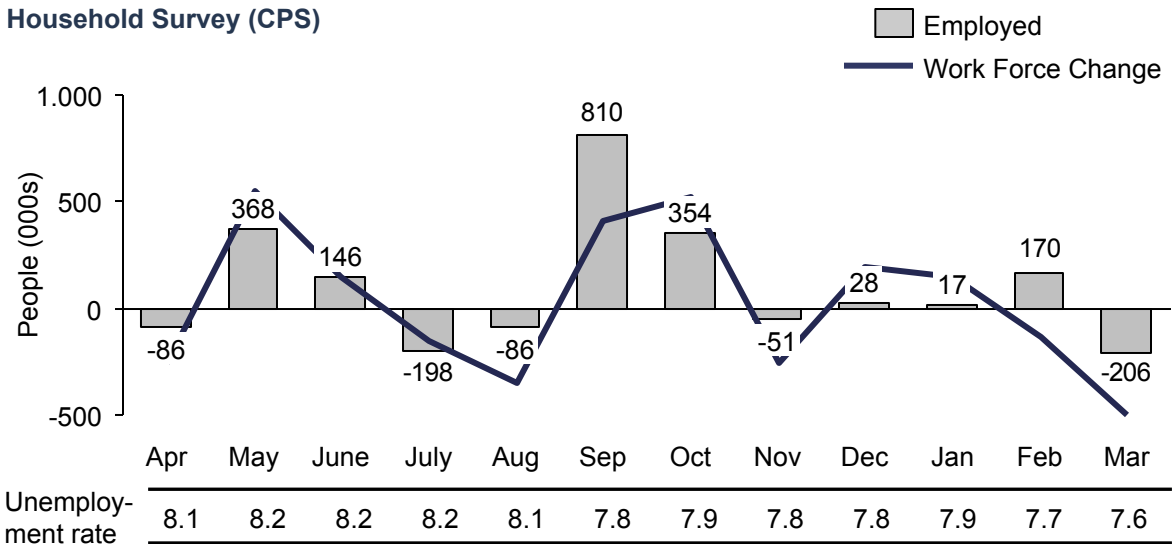
Average Weeks Unemployed	37.1	36.9
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Analysis	Current
Unemployment if participation rate was at demographic trend	9.9%
Number of "missing workers"	3.9 million
Net jobs created under President Obama (CES from Jan 09)	1.6 million
Jobs needed to return to pre-recession peak (CES peak of Jan 08)	2.9 million

Employer Survey (CES)



Household Survey (CPS)



Note: The unemployment rate drops when the amount of new jobs (change in employment) is greater than the change in the labor force